Administrator fond de pensii: Metropolitan Life SAFPAP

Cod administrator: SAP-RO-22093254

Fond de pensii: Fond de Pensii Administrat Privat Metropolitan Life

Cod fond de pensii: FP2-96

Depozitar: Raiffeisen Bank SA

Cod depozitar: DEP-RO-374199

Nr. Inreg. 39841/12.03.2026

Structura portofoliului de investitii

la data de: 30.11.2025

Portofoliul de instrumente financiare	Denumire emitent	ISIN	Valoare actualizata (lei)	Pondere in total active (%)
Col 1	Col 2	Col 3	Col 4	Col 5
1. Instrumente ale pietei monetare, din care:			**16,350,784.58**	**0.060%**
a) Conturi curente			**33,445.08**	**0.000%**
	ING Bank Romania		0.99	0.000%
	Raiffeisen Bank SA		33,444.09	0.000%
b) Depozite in lei si valuta convertibila			**16,317,339.50**	**0.060%**
	Raiffeisen Bank SA		16,317,339.50	0.060%
c) Titluri de stat cu scadenta mai mica de 1 an			**0.00**	**0.000%**
2. Valori mobiliare tranzactionate, din care:			**26,518,550,794.95**	**96.759%**
a) Titluri de stat cu scadenta mai mare de 1 an			**17,154,462,701.63**	**62.592%**
	Ministerul Finantelor Publice	RO1227DBN011	380,884,821.70	1.390%
	Ministerul Finantelor Publice	RO1631DBN055	495,505,065.60	1.808%
	Ministerul Finantelor Publice	RO1JS63DR5A5	1,073,043,876.37	3.915%
	Ministerul Finantelor Publice	RO3B41D8EX14	257,035,121.48	0.938%

	Ministerul Finantelor Publice	RO52CQA3C829	2,930,595,941.80	10.693%
	Ministerul Finantelor Publice	ROAW5KY5CD78	758,288,381.10	2.767%
	Ministerul Finantelor Publice	RODFIUK7ZV55	1,652,204,802.20	6.028%
	Ministerul Finantelor Publice	ROGSHSTVFMX2	645,163,318.50	2.354%
	Ministerul Finantelor Publice	ROHRVN7NLNO2	670,456,092.31	2.446%
	Ministerul Finantelor Publice	ROINPAL298G4	678,569,584.77	2.476%
	Ministerul Finantelor Publice	ROO7A2H5YIN8	1,021,395,884.93	3.727%
	Ministerul Finantelor Publice	ROPG9LZUB0O2	401,264,956.16	1.464%
	Ministerul Finantelor Publice	ROTM7EDD92S2	2,306,996,393.82	8.418%
	Ministerul Finantelor Publice	ROVRZSEM43E4	897,256,454.69	3.274%
	Ministerul Finantelor Publice	ROWLVEJ2A207	2,749,664,064.66	10.033%
	Ministerul Finantelor Publice	ROXL7LT7QZ66	36,214,858.48	0.132%
	Ministerul Finantelor Publice	ROZBOC49U096	68,926,097.95	0.251%
	Ministerul Finantelor Publice	XS1420357318	25,607,423.00	0.093%
	Ministerul Finantelor Publice	XS2770921315	105,389,562.11	0.385%
b) Obligatiuni emise de administratia publica locala			**0.00**	**0.000%**
c) Obligatiuni corporative tranzactionate			**1,933,478,280.11**	**7.055%**
	Banca Comerciala Romana	RO1AQREPLMW7	91,865,589.04	0.335%
	Banca Comerciala Romana	RO451CMZH2K1	36,588,136.99	0.133%
	Banca Comerciala Romana	ROEAZVK5DFP8	46,327,561.64	0.169%
	Banca Comerciala Romana	ROM2PE1DEUG5	75,140,205.48	0.274%
	Banca Comerciala Romana	ROMU2ND4VHC6	35,230,136.99	0.129%
	Banca Comerciala Romana	ROPC9F84ZSG4	52,114,287.67	0.190%
	Banca Comerciala Romana	ROPQT4NGMLM3	39,699,572.60	0.145%
	Banca Transilvania SA	XS2908597433	21,031,620.04	0.077%
	Banco Santander SA	XS2348242368	91,396,602.74	0.333%
	Banco Santander SA	XS2953734071	160,225,849.32	0.585%

	BNP Paribas	FR0013406436	62,309,916.67	0.227%
	BNP Paribas	FR0014005AD7	90,718,717.81	0.331%
	Citigroup Global Markets Holdings Inc	XS2307328414	94,411,500.00	0.344%
	Citigroup Global Markets Holdings Inc	XS2962857905	265,055,208.33	0.967%
	Citigroup Inc	XS1273436243	91,119,975.00	0.332%
	Citigroup Inc	XS2110087769	94,335,657.53	0.344%
	Citigroup Inc	XS2110096836	90,573,500.00	0.330%
	Citigroup Inc	XS2792098266	212,709,166.67	0.776%
	Electrica SA	XS3111004241	10,535,717.75	0.038%
	ING Bank NV	XS2349466768	91,101,575.00	0.332%
	Raiffeisen Bank SA	XS2349343256	88,716,763.60	0.324%
	Raiffeisen Bank SA	XS2489289053	51,857,193.74	0.189%
	Romgaz SA	XS2914558593	40,413,825.50	0.147%
d) Actiuni			**7,430,609,813.21**	**27.112%**
	Antibiotice SA	ROATBIACNOR9	80,257,132.88	0.293%
	Aquila Part Prod Com SA	RO7066ZEA1R9	100,422,586.36	0.366%
	AROBS Transilvania Software SA	ROWMR49B0RG5	28,044,595.08	0.102%
	Banca Transilvania SA	ROTLVAACNOR1	1,269,708,363.18	4.633%
	BRD - Groupe Societe Generale SA	ROBRDBACNOR2	670,078,889.40	2.445%
	Cris-Tim Family Holding SA	ROM2TZIHW2M4	57,992,704.72	0.212%
	Electrica SA	ROELECACNOR5	313,646,392.00	1.144%
	Hidroelectrica SA	RO4Q0Z5RO1B6	986,504,750.00	3.599%
	Med Life SA	ROMEDLACNOR6	361,976,278.40	1.321%
	Nuclearelectrica SA	ROSNNEACNOR8	230,531,628.00	0.841%
	OMV Petrom SA	ROSNPPACNOR9	1,286,790,004.13	4.695%
	Romgaz SA	ROSNGNACNOR3	1,223,263,193.56	4.463%
	Sphera Franchise Group SA	ROSFGPACNOR4	94,582,814.20	0.345%

	Transelectrica SA	ROTSELACNOR9	212,168,599.50	0.774%
	Transgaz SA	ROTGNTACNOR8	433,608,690.40	1.582%
	Transport Trade Services SA	ROYCRRK66RD8	81,033,191.40	0.296%
e) Obligatiuni BERD, BEI, BM			**0.00**	**0.000%**
f) Alte obligatiuni emise de organisme straine neguvernamentale (investment grade)			**0.00**	**0.000%**
3. OPCVM			**839,406,178.79**	**3.063%**
	BT Index - ATX / BT Asset Management	ROFDIN0001K4	20,534,214.90	0.075%
	BT Index - ROTX / BT Asset Management	ROFDIN000119	54,577,090.80	0.199%
	BT Maxim / BT Asset Management	ROFDIN000101	96,774,989.04	0.353%
	BT Obligatiuni / BT Asset Management	ROFDIN000127	189,045,642.90	0.690%
	Erste Equity Romania / Erste Asset Management	ROFDIN0000G4	71,941,775.89	0.262%
	Xtrackers Artificial Intelligence & Big Data UCITS ETF 1C / Xtrackers (IE) PLC	IE00BGV5VN51	154,547,765.26	0.564%
	Xtrackers Euro Stoxx 50 UCITS ETF 1C / Xtrackers	LU0380865021	251,984,700.00	0.919%
4. Instrumente de acoperire a riscului, din care:*			**0.00**	**0.000%**
a) Futures			**0.00**	**0.000%**
b) Options			**0.00**	**0.000%**
c) Swaps			**0.00**	**0.000%**
d) Forward			**0.00**	**0.000%**
e) Garantia/marja/colateralul constituite pentru contractele derivate pentru acoperire risc			**0.00**	**0.000%**
5. Private equity, din care:			**0.00**	**0.000%**
a) Actiuni la societati			**0.00**	**0.000%**
b) Participatii la fonduri de investitii private de capital			**0.00**	**0.000%**
c) Obligatiuni			**0.00**	**0.000%**
6. Real estate, din care:			**0.00**	**0.000%**
a) Valori mobiliare emise de societati			**0.00**	**0.000%**
b) Valori mobiliare emise de fonduri			**0.00**	**0.000%**
7. Investitii in infrastructura, din care:			**0.00**	**0.000%**

a) Actiuni si obligatiuni emise de societati de proiect			**0.00**	**0.000%**
b) Fonduri de investitii specializate in infrastructura			**0.00**	**0.000%**
8. Alte instrumente financiare			**32,556,859.96**	**0.119%**
a) Dividende de incasat			**52,650,949.71**	**0.192%**
	Banca Transilvania SA	ROTLVAACNOR1	25,006,017.89	0.091%
	OMV Petrom SA	ROSNPPACNOR9	25,258,691.74	0.092%
	Sphera Franchise Group SA	ROSFGPACNOR4	2,386,240.08	0.009%
b) Drepturi			**0.00**	**0.000%**
c) Sume aferente decontarii tranzactiilor de cumparare			**-20,094,089.75**	**-0.073%**
	Raiffeisen Bank SA		-20,094,089.75	-0.073%
d) Sume aferente decontarii tranzactiilor de vanzare			**0.00**	**0.000%**
e) Actiuni aferente majorarilor de capital social			**0.00**	**0.000%**
f) Actiuni aferente majorarilor de capital social - specializate in real estate			**0.00**	**0.000%**
g) Sume in curs de rezolvare			**0.00**	**0.000%**
h) Sume in tranzit la banci			**0.00**	**0.000%**
i) Sume in tranzit la intermediari			**0.00**	**0.000%**
j) Principal si cupoane de incasat			**0.00**	**0.000%**
k) Alte sume			**0.00**	**0.000%**
l) Alte instrumente financiare			**0.00**	**0.000%**
TOTAL			**27,406,864,618.28**	**100.000%**

* In aceste categorii sunt incluse si valorile aferente marjelor constituite pentru contractele derivate, dupa caz.

Întocmit,
Florentina Drăgulin

Verificat,
Mihaela Tiuleanu Draghia