Administrator fond de pensii: Metropolitan Life SAFPAP

Cod administrator: SAP-RO-22093254

Fond de pensii: Fond de Pensii Administrat Privat Metropolitan Life

Cod fond de pensii: FP2-96

Depozitar: Raiffeisen Bank SA

Cod depozitar: DEP-RO-374199

Nr iesire: 1239086/14.05.2026

Structura portofoliului de investitii

la data de: 31.01.2026

Portofoliul de instrumente financiare	Denumire emitent	ISIN	Valoare actualizata (lei)	Pondere in total active (%)
Col 1	Col 2	Col 3	Col 4	Col 5
1. Instrumente ale pietei monetare, din care:			**51,870,651.11**	**0.174%**
a) Conturi curente			**35,105.11**	**0.000%**
	ING Bank Romania		0.99	0.000%
	Raiffeisen Bank SA		35,104.12	0.000%
b) Depozite in lei si valuta convertibila			**51,835,546.00**	**0.174%**
	Raiffeisen Bank SA		51,835,546.00	0.174%
c) Titluri de stat cu scadenta mai mica de 1 an			**0.00**	**0.000%**
2. Valori mobiliare tranzactionate, din care:			**28,873,293,265.22**	**96.805%**
a) Titluri de stat cu scadenta mai mare de 1 an			**18,096,824,168.06**	**60.674%**
	Ministerul Finantelor Publice	RO1227DBN011	386,952,075.95	1.297%
	Ministerul Finantelor Publice	RO1631DBN055	515,147,094.00	1.727%
	Ministerul Finantelor Publice	RO1JS63DR5A5	1,112,883,724.73	3.731%
	Ministerul Finantelor Publice	RO3B41D8EX14	265,314,416.13	0.890%

	Ministerul Finantelor Publice	RO52CQA3C829	3,035,160,429.15	10.176%
	Ministerul Finantelor Publice	ROAW5KY5CD78	741,984,031.34	2.488%
	Ministerul Finantelor Publice	RODFIUK7ZV55	1,726,694,922.79	5.789%
	Ministerul Finantelor Publice	ROGSHSTVFMX2	652,367,130.00	2.187%
	Ministerul Finantelor Publice	ROHRVN7NLNO2	677,687,738.60	2.272%
	Ministerul Finantelor Publice	ROINPAL298G4	705,262,419.18	2.365%
	Ministerul Finantelor Publice	ROO7A2H5YIN8	1,057,762,894.52	3.546%
	Ministerul Finantelor Publice	ROPG9LZUB0O2	414,435,652.05	1.389%
	Ministerul Finantelor Publice	ROTM7EDD92S2	2,799,410,131.40	9.386%
	Ministerul Finantelor Publice	ROVRZSEM43E4	922,907,036.68	3.094%
	Ministerul Finantelor Publice	ROWLVEJ2A207	2,839,441,233.97	9.520%
	Ministerul Finantelor Publice	ROXL7LT7QZ66	37,471,568.55	0.126%
	Ministerul Finantelor Publice	ROZBOC49U096	70,678,043.84	0.237%
	Ministerul Finantelor Publice	XS1420357318	25,906,038.31	0.087%
	Ministerul Finantelor Publice	XS2770921315	109,357,586.87	0.367%
b) Obligatiuni emise de administratia publica locala			**0.00**	**0.000%**
c) Obligatiuni corporative tranzactionate			**1,902,928,233.58**	**6.380%**
	Banca Comerciala Romana	RO1AQREPLMW7	83,461,808.22	0.280%
	Banca Comerciala Romana	RO451CMZH2K1	36,990,032.88	0.124%
	Banca Comerciala Romana	ROEAZVK5DFP8	44,329,006.85	0.149%
	Banca Comerciala Romana	ROM2PE1DEUG5	70,752,931.51	0.237%
	Banca Comerciala Romana	ROMU2ND4VHC6	35,527,397.26	0.119%
	Banca Comerciala Romana	ROPC9F84ZSG4	52,885,380.82	0.177%
	Banca Comerciala Romana	ROPQT4NGMLM3	37,713,884.93	0.126%
	Banca Transilvania SA	XS2908597433	21,459,492.80	0.072%
	Banco Santander SA	XS2348242368	91,885,808.22	0.308%
	Banco Santander SA	XS2953734071	151,546,767.12	0.508%

	BNP Paribas	FR0013406436	62,850,350.00	0.211%
	BNP Paribas	FR0014005AD7	91,249,200.00	0.306%
	Citigroup Global Markets Holdings Inc	XS2307328414	90,586,500.00	0.304%
	Citigroup Global Markets Holdings Inc	XS2962857905	268,159,375.00	0.899%
	Citigroup Inc	XS1273436243	91,610,475.00	0.307%
	Citigroup Inc	XS2110087769	95,398,150.68	0.320%
	Citigroup Inc	XS2110096836	91,128,500.00	0.306%
	Citigroup Inc	XS2792098266	200,125,833.33	0.671%
	Electrica SA	XS3111004241	10,647,917.00	0.036%
	ING Bank NV	XS2349466768	91,577,075.00	0.307%
	Raiffeisen Bank SA	XS2349343256	89,278,262.69	0.299%
	Raiffeisen Bank SA	XS2489289053	52,708,244.34	0.177%
	Romgaz SA	XS2914558593	41,055,839.93	0.138%
d) Actiuni			**8,873,540,863.58**	**29.751%**
	Antibiotice SA	ROATBIACNOR9	78,060,621.87	0.262%
	Aquila Part Prod Com SA	RO7066ZEA1R9	129,365,340.51	0.434%
	AROBS Transilvania Software SA	ROWMR49B0RG5	30,873,655.11	0.104%
	Banca Transilvania SA	ROTLVAACNOR1	1,403,862,961.88	4.707%
	BRD - Groupe Societe Generale SA	ROBRDBACNOR2	868,609,890.00	2.912%
	Cris-Tim Family Holding SA	ROM2TZIHW2M4	70,199,972.70	0.235%
	Electrica SA	ROELECACNOR5	417,320,304.00	1.399%
	Hidroelectrica SA	RO4Q0Z5RO1B6	1,111,327,800.00	3.726%
	Med Life SA	ROMEDLACNOR6	553,850,157.70	1.857%
	Nuclearelectrica SA	ROSNNEACNOR8	341,232,001.00	1.144%
	OMV Petrom SA	ROSNPPACNOR9	1,427,116,067.83	4.785%
	Romgaz SA	ROSNGNACNOR3	1,472,663,106.48	4.937%
	Sphera Franchise Group SA	ROSFGPACNOR4	96,877,276.00	0.325%

	Transelectrica SA	ROTSELACNOR9	251,931,665.70	0.845%
	Transgaz SA	ROTGNTACNOR8	534,527,769.80	1.792%
	Transport Trade Services SA	ROYCRRK66RD8	85,722,273.00	0.287%
e) Obligatiuni BERD, BEI, BM			**0.00**	**0.000%**
f) Alte obligatiuni emise de organisme straine neguvernamentale (investment grade)			**0.00**	**0.000%**
3. OPCVM			**901,183,157.45**	**3.021%**
	BT Index - ATX / BT Asset Management	ROFDIN0001K4	22,646,919.01	0.076%
	BT Index - ROTX / BT Asset Management	ROFDIN000119	64,406,504.84	0.216%
	BT Maxim / BT Asset Management	ROFDIN000101	113,266,341.96	0.380%
	BT Obligatiuni / BT Asset Management	ROFDIN000127	192,273,930.22	0.645%
	Erste Equity Romania / Erste Asset Management	ROFDIN0000G4	85,237,069.24	0.286%
	Xtrackers Artificial Intelligence & Big Data UCITS ETF 1C / Xtrackers (IE) PLC	IE00BGV5VN51	158,406,153.18	0.531%
	Xtrackers Euro Stoxx 50 UCITS ETF 1C / Xtrackers	LU0380865021	264,946,239.00	0.888%
4. Instrumente de acoperire a riscului, din care:*			**0.00**	**0.000%**
a) Futures			**0.00**	**0.000%**
b) Options			**0.00**	**0.000%**
c) Swaps			**0.00**	**0.000%**
d) Forward			**0.00**	**0.000%**
e) Garantia/marja/colateralul constituite pentru contractele derivate pentru acoperire risc			**0.00**	**0.000%**
5. Private equity, din care:			**0.00**	**0.000%**
a) Actiuni la societati			**0.00**	**0.000%**
b) Participatii la fonduri de investitii private de capital			**0.00**	**0.000%**
c) Obligatiuni			**0.00**	**0.000%**
6. Real estate, din care:			**0.00**	**0.000%**
a) Valori mobiliare emise de societati			**0.00**	**0.000%**
b) Valori mobiliare emise de fonduri			**0.00**	**0.000%**
7. Investitii in infrastructura, din care:			**0.00**	**0.000%**

a) Actiuni si obligatiuni emise de societati de proiect			**0.00**	**0.000%**
b) Fonduri de investitii specializate in infrastructura			**0.00**	**0.000%**
8. Alte instrumente financiare			**0.00**	**0.000%**
a) Dividende de incasat			**0.00**	**0.000%**
b) Drepturi			**0.00**	**0.000%**
c) Sume aferente decontarii tranzactiilor de cumparare			**0.00**	**0.000%**
d) Sume aferente decontarii tranzactiilor de vanzare			**0.00**	**0.000%**
e) Actiuni aferente majorarilor de capital social			**0.00**	**0.000%**
f) Actiuni aferente majorarilor de capital social - specializate in real estate			**0.00**	**0.000%**
g) Sume in curs de rezolvare			**0.00**	**0.000%**
h) Sume in tranzit la banci			**0.00**	**0.000%**
i) Sume in tranzit la intermediari			**0.00**	**0.000%**
j) Principal si cupoane de incasat			**0.00**	**0.000%**
k) Alte sume			**0.00**	**0.000%**
l) Alte instrumente financiare			**0.00**	**0.000%**
TOTAL			**29,826,347,073.78**	**100.00%**

* In aceste categorii sunt incluse si valorile aferente marjelor constituite pentru contractele derivate, dupa caz.

Întocmit,
Denisa Dimache

Verificat,
Simona Nichițelea