Administrator fond de pensii: Metropolitan Life SAFPAP
Cod administrator: SAP-RO-22093254
Fond de pensii: Fond de Pensii Administrat Privat Metropolitan Life
Cod fond de pensii: FP2-96
Depozitar: Raiffeisen Bank SA
Cod depozitar: DEP-RO-374199

Nr. Înreg:55647/06.04.2026

Structura portofoliului de investitii
la data de: 31.12.2025

Portofoliul de instrumente financiare	Denumire emitent	ISIN	Valoare actualizata (lei)	Pondere in total active (%)
Col 1	Col 2	Col 3	Col 4	Col 5
1. Instrumente ale pietei monetare, din care:			**59,723,302.79**	**0.210%**
a) Conturi curente			**34,350.79**	**0.000%**
	ING Bank Romania		0.99	0.000%
	Raiffeisen Bank SA		34,349.80	0.000%
b) Depozite in lei si valuta convertibila			**59,688,952.00**	**0.210%**
	Raiffeisen Bank SA		59,688,952.00	0.210%
c) Titluri de stat cu scadenta mai mica de 1 an			**0.00**	**0.000%**
			0.00	0.000%
2. Valori mobiliare tranzactionate, din care:			**27,513,274,211.25**	**96.849%**
a) Titluri de stat cu scadenta mai mare de 1 an			**17,599,568,383.58**	**61.952%**
	Ministerul Finantelor Publice	RO1227DBN011	383,260,932.82	1.349%
	Ministerul Finantelor Publice	RO1631DBN055	504,859,791.60	1.777%
	Ministerul Finantelor Publice	RO1JS63DR5A5	1,088,380,670.55	3.831%
	Ministerul Finantelor Publice	RO3B41D8EX14	259,960,964.13	0.915%
	Ministerul Finantelor Publice	RO52CQA3C829	2,973,086,361.50	10.465%
	Ministerul Finantelor Publice	ROAW5KY5CD78	764,578,600.22	2.691%
	Ministerul Finantelor Publice	RODFIUK7ZV55	1,678,990,995.88	5.910%
	Ministerul Finantelor Publice	ROGSHSTVFMX2	648,684,468.00	2.283%
	Ministerul Finantelor Publice	ROHRVN7NLNO2	674,062,097.28	2.373%
	Ministerul Finantelor Publice	ROINPAL298G4	689,674,459.22	2.428%
	Ministerul Finantelor Publice	ROO7A2H5YIN8	1,036,594,839.73	3.649%
	Ministerul Finantelor Publice	ROPG9LZUB0O2	407,470,304.11	1.434%
	Ministerul Finantelor Publice	ROTM7EDD92S2	2,548,259,129.23	8.970%
	Ministerul Finantelor Publice	ROVRZSEM43E4	906,747,812.89	3.192%
	Ministerul Finantelor Publice	ROWLVEJ2A207	2,797,154,289.32	9.846%
	Ministerul Finantelor Publice	ROXL7LT7QZ66	36,687,536.01	0.129%
	Ministerul Finantelor Publice	ROZBOC49U096	69,502,095.89	0.245%
	Ministerul Finantelor Publice	XS1420357318	25,753,256.85	0.091%
	Ministerul Finantelor Publice	XS2770921315	105,859,778.35	0.373%
b) Obligatiuni emise de administratia publica locala			**0.00**	**0.000%**

			0.00	0.000%
c) Obligatiuni corporative tranzactionate			**1,917,472,574.63**	**6.750%**
	Banca Comerciala Romana	RO1AQREPLMW7	92,163,698.63	0.324%
	Banca Comerciala Romana	RO451CMZH2K1	36,789,084.93	0.130%
	Banca Comerciala Romana	ROEAZVK5DFP8	44,124,534.25	0.155%
	Banca Comerciala Romana	ROM2PE1DEUG5	70,304,068.49	0.247%
	Banca Comerciala Romana	ROMU2ND4VHC6	35,378,767.12	0.125%
	Banca Comerciala Romana	ROPC9F84ZSG4	52,499,834.25	0.185%
	Banca Comerciala Romana	ROPQT4NGMLM3	37,510,728.77	0.132%
	Banca Transilvania SA	XS2908597433	21,196,263.64	0.075%
	Banco Santander SA	XS2348242368	91,641,205.48	0.323%
	Banco Santander SA	XS2953734071	150,658,808.22	0.530%
	BNP Paribas	FR0013406436	62,580,133.33	0.220%
	BNP Paribas	FR0014005AD7	90,983,958.90	0.320%
	Citigroup Global Markets Holdings Inc	XS2307328414	90,204,000.00	0.318%
	Citigroup Global Markets Holdings Inc	XS2962857905	266,607,291.67	0.938%
	Citigroup Inc	XS1273436243	91,365,225.00	0.322%
	Citigroup Inc	XS2110087769	94,866,904.11	0.334%
	Citigroup Inc	XS2110096836	90,851,000.00	0.320%
	Citigroup Inc	XS2792098266	213,967,500.00	0.753%
	Electrica SA	XS3111004241	10,591,181.10	0.037%
	ING Bank NV	XS2349466768	91,339,325.00	0.322%
	Raiffeisen Bank SA	XS2349343256	88,997,513.15	0.313%
	Raiffeisen Bank SA	XS2489289053	52,200,924.04	0.184%
	Romgaz SA	XS2914558593	40,650,624.55	0.143%
d) Actiuni			**7,996,233,253.04**	**28.147%**
	Antibiotice SA	ROATBIACNOR9	82,791,568.65	0.291%
	Aquila Part Prod Com SA	RO7066ZEA1R9	103,492,272.41	0.364%
	AROBS Transilvania Software SA	ROWMR49B0RG5	27,470,582.90	0.097%
	Banca Transilvania SA	ROTLVAACNOR1	1,306,925,445.40	4.600%
	BRD - Groupe Societe Generale SA	ROBRDBACNOR2	819,845,826.00	2.886%
	Cris-Tim Family Holding SA	ROM2TZIHW2M4	60,545,431.00	0.213%
	Electrica SA	ROELECACNOR5	345,798,428.00	1.217%
	Hidroelectrica SA	RO4Q0Z5RO1B6	1,000,195,020.00	3.521%
	Med Life SA	ROMEDLACNOR6	431,986,314.20	1.521%
	Nuclearelectrica SA	ROSNNEACNOR8	259,468,654.50	0.913%
	OMV Petrom SA	ROSNPPACNOR9	1,396,244,333.82	4.915%
	Romgaz SA	ROSNGNACNOR3	1,299,638,200.86	4.575%
	Sphera Franchise Group SA	ROSFGPACNOR4	96,239,925.50	0.339%
	Transelectrica SA	ROTSELACNOR9	222,554,475.00	0.783%
	Transgaz SA	ROTGNTACNOR8	462,882,786.20	1.629%
	Transport Trade Services SA	ROYCRRK66RD8	80,153,988.60	0.282%
e) Obligatiuni BERD, BEI, BM			**0.00**	**0.000%**
			0.00	0.000%
f) Alte obligatiuni emise de organisme straine neguvernamentale (investment grade)			**0.00**	**0.000%**

			0.00	0.000%
3. OPCVM			**864,502,772.83**	**3.043%**
a) OPCVM			**864,502,772.83**	**3.043%**
	BT Index - ATX / BT Asset Management	ROFDIN0001K4	21,778,103.15	0.077%
	BT Index - ROTX / BT Asset Management	ROFDIN000119	57,866,578.11	0.204%
	BT Maxim / BT Asset Management	ROFDIN000101	102,578,324.44	0.361%
	BT Obligatiuni / BT Asset Management	ROFDIN000127	190,405,340.27	0.670%
	Erste Equity Romania / Erste Asset Management	ROFDIN0000G4	76,109,902.52	0.268%
	Xtrackers Artificial Intelligence & Big Data UCITS ETF 1C / Xtrackers (IE) PLC	IE00BGV5VN51	157,831,409.34	0.556%
	Xtrackers Euro Stoxx 50 UCITS ETF 1C / Xtrackers	LU0380865021	257,933,115.00	0.908%
4. Instrumente de acoperire a riscului, din care:*			**0.00**	**0.000%**
a) Futures			**0.00**	**0.000%**
			0.00	0.000%
b) Options			**0.00**	**0.000%**
			0.00	0.000%
c) Swaps			**0.00**	**0.000%**
			0.00	0.000%
d) Forward			**0.00**	**0.000%**
			0.00	0.000%
e) Garantia/marja/colateralul constituite pentru contractele derivate pentru acoperire risc			**0.00**	**0.000%**
			0.00	0.000%
5. Private equity, din care:			**0.00**	**0.000%**
a) Actiuni la societati			**0.00**	**0.000%**
			0.00	0.000%
b) Participatii la fonduri de investitii private de capital			**0.00**	**0.000%**
			0.00	0.000%
c) Obligatiuni			**0.00**	**0.000%**
			0.00	0.000%
6. Real estate, din care:			**0.00**	**0.000%**
a) Valori mobiliare emise de societati			**0.00**	**0.000%**
			0.00	0.000%
b) Valori mobiliare emise de fonduri			**0.00**	**0.000%**
			0.00	0.000%
7. Investitii in infrastructura, din care:			**0.00**	**0.000%**
a) Actiuni si obligatiuni emise de societati de proiect			**0.00**	**0.000%**
			0.00	0.000%
b) Fonduri de investitii specializate in infrastructura			**0.00**	**0.000%**
			0.00	0.000%
8. Alte instrumente financiare			**-29,016,182.26**	**-0.102%**
a) Dividende de incasat			**0.00**	**0.000%**
			0.00	0.000%
b) Drepturi			**0.00**	**0.000%**
			0.00	0.000%
c) Sume aferente decontarii tranzactiilor de cumparare			**-29,016,182.26**	**-0.102%**
	Raiffeisen Bank SA		-29,016,182.26	-0.102%

d) Sume aferente decontarii tranzactiilor de vanzare			**0.00**	**0.000%**
			0.00	0.000%
e) Actiuni aferente majorarilor de capital social			**0.00**	**0.000%**
			0.00	0.000%
f) Actiuni aferente majorarilor de capital social - specializate in real estate			**0.00**	**0.000%**
			0.00	0.000%
g) Sume in curs de rezolvare			**0.00**	**0.000%**
			0.00	0.000%
h) Sume in tranzit la banci			**0.00**	**0.000%**
			0.00	0.000%
i) Sume in tranzit la intermediari			**0.00**	**0.000%**
			0.00	0.000%
j) Principal si cupoane de incasat			**0.00**	**0.000%**
			0.00	0.000%
k) Alte sume			**0.00**	**0.000%**
			0.00	0.000%
l) Alte instrumente financiare			**0.00**	**0.000%**
			0.00	0.000%
TOTAL			**28,408,484,104.61**	**100.000%**

* In aceste categorii sunt incluse si valorile aferente marjelor constituite pentru contractele derivate, dupa caz.

Întocmit,
Mihaela Țiuleanu-Drăghia

Verificat,
Simona Nichițelea